

Medicare Enrollment Checklist

Use this comprehensive checklist to ensure you're prepared for Medicare enrollment

Vista Mutual Insurance Services

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3-6 Months Before Turning 65

- â Verify your eligibility for Medicare
- â Research Medicare Part A, B, C, and D coverage options
- â List all current medications to evaluate Part D plans
- â Check if your doctors accept Medicare
- â Consider how Medicare works with existing insurance

During Enrollment Period

- â Sign up for Medicare Parts A & B through Social Security
- â Decide between Original Medicare or Medicare Advantage
- â Select and enroll in a Medicare Part D prescription drug plan
- â Consider supplemental coverage (Medigap) if choosing Original Medicare
- â Apply for Medicare Savings Programs if eligible

After Enrolling

- â Look for your Medicare card in the mail
- â Create your MyMedicare.gov account
- â Schedule your "Welcome to Medicare" preventive visit
- â Update your healthcare providers about your new coverage
- â Mark your calendar for the Annual Enrollment Period (Oct 15-Dec 7)

Important Notes:

- âç Starting early gives you time to compare plans and make informed decisions
- âç Missing your Initial Enrollment Period can result in permanent penalties
- âç Review your coverage annually to ensure it still meets your needs

We're Here to Help!

Our Medicare specialists will guide you through every item on this checklist. We help you understand your options and ensure you don't miss any important deadlines or requirements.

For personalized assistance with your Medicare enrollment, contact our Medicare specialists today!